

Project Highlights

The Philadelphia Property

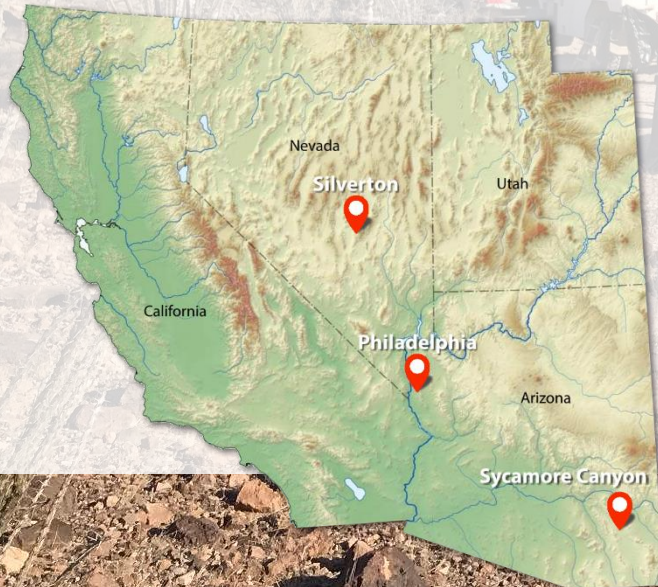
- 100% owned/controlled - historic high grade gold producer
- 2400 Acres, 3 kms strike length. Only 40 acres explored to date
- Drilling provides multiple intercepts of high-grade vein
 - 72.5 gpt Au, 16 gpt Ag over 5.16 feet
 - 18.2 gpt Au, 46.6 gpt Ag over 4.86 feet
 - 33.56 gpt Au, 54.7 gpt Ag over 2.35 feet
 - 9.26 gpt Au, 79.8 gpt Ag, 344 gpt Be over 10.76 feet.
 - 23.47 gpt Au, 97.2 gpt Ag over 2.3 feet
- Drilling discovers wide low-grade mineralization in multiple holes
- 1.34 gpt Au, 5.78 gpt Ag over 377 feet
- 1.57 gpt Au, 7.64 gpt Ag over 340 feet

Silverton Gold-Silver Project

- Carlin/stockwork gold system
- 100% owned/controlled - 1860 acres
- Past drill results contain 1 to 16 grams gold

Sycamore Canyon Gold-Silver Project

- 31 grams Gold and 553 grams Silver at surface
- 800 Meters long and 110 meters wide to date



Arizona Gold & Silver Inc.

*Exploring High Grade Gold and Silver
Targets in Arizona and Nevada*

TSXV: AZS - OTCQB: AZASF
www.arizonagoldsilver.com



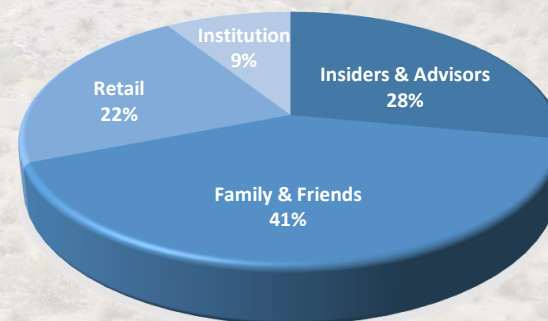


Company Highlights

- Tight share structure
- Company founded November 2016
- Insider participation on every raise

Share Structure

Trading Symbols	TSXV: AZS, OTCQB: AZASF
Shares Issued & Outstanding	71,621,745
Warrants Outstanding:	7,915,758
Options Outstanding:	6,837,250
Fully Diluted:	86,374,753
(as of January 8, 2024)	



Management and Directors

Mike Stark	President & CEO and Chairman
Greg Hahn	VP Exploration and Director
Dong H. Shim	CFO and Corporate Secretary
Jim Engdahl	Director
Eugene D. Spiering	Director
Yale Simpson	Advisor
Tom Peregoodoff	Advisor
Brady Stiles	Advisor