



ARIZONA
GOLD & SILVER INC.
TSX.V-AZS-OTCQB-AZASF

Exploring High Grade Gold and Silver Targets in Arizona and Nevada

Fact Sheet

Philadelphia Flagship Project Overview

- 100% controlled by Arizona Gold & Silver
- Located in the Oatman Mining District (historic production: 2.5+ Moz gold)
- 3 km gold-silver system; 1.5 km drilled to date
- Excellent infrastructure: paved access road & 12-month drill season
- District-scale alteration footprint comparable to AngloGold's Silicon–Merlin (13 Moz+)



PHILADELPHIA KEY DRILL HIGHLIGHTS

High-Grade, Wide Mineralized Zone

- **60.37 m @ 4.36 g/t Au** & 6.38 g/t Ag, incl. **4.33 m @ 19.37 g/t Au**
- **9.04 g/t Au** & 34.0 g/t Ag over **20.43 m**, within **5.61 g/t Au** & 29.2 g/t Ag over **38.72 m**
- 76.5 m @ 2.36 g/t Au & 16.24 g/t Ag, incl. multiple internal high-grade zones
- Additional high-grade hits:
 - **14.5 g/t Au** over **1.52 m**
 - **11.5 g/t Au** over **1.59 m**
 - **9.20 g/t Au** over **4.91 m**
 - **33.56 g/t Au** over **0.72 m**

Broad, Structurally Controlled System

- 76.5 m @ 2.36 g/t Au (PC25-157)
- **38.72 m @ 5.61 g/t Au** (PC25-156)

TARGET SIZE POTENTIAL

The Perry Zone

- 1,500+ m strike (drilled) | Open in all directions
- 40–80+ m thick mineralized zone (locally wider)
- Distributed high grades within a broad stockwork envelope

Conceptual Exploration Target

- 30–100 million tonnes
- 2.5–5.0 g/t Au & 6–30 g/t Ag
- **2–10 Moz Au** + 5–30 Moz Ag potential

2025–2026 Expansion Success

Recent hole PC25-158 returned:

- **60.37 m @ 4.36 gpt Au** and 6.38 gpt Ag, including
- **4.33 m @ 19.37 gpt Au** and 19.36 gpt Ag
- Discovery of a thick, fault-bounded stockwork-style gold–silver mineralized system → supports bulk-mineable underground potential
- New BLM permit submitted to expand exploration by 200 acres with 16 new drill sites



Philadelphia Property, looking North

TSX-V: AZS | OTCQB: AZASF

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SILVERTON GOLD-ANTIMONY PROJECT — NEVADA

Carlin-Style Gold System + High-Grade Antimony-Gold-Silver Veins

- 100% controlled, 1,860 acres in Nye County
- Carlin-type gold system with significant historical drilling
- High-grade antimony at surface: up to **7.95% Sb**
- Past work by Newcrest supports large-scale system potential
- Critical mineral exposure aligned with U.S. strategic supply chains



Stibnite: 7.95% Sb

SYCAMORE CANYON GOLD-SILVER PROJECT — ARIZONA

Early-stage Epithermal Target

- Surface samples up to **31 g/t Au** and **553 g/t Ag**
- Silicified breccia body 600 m × 80 m, never drill tested
- Discovery-stage upside within a mining-friendly jurisdiction



Corporate Overview

Share Structure (May 2026)

- Shares Outstanding: 114,136,347
- Warrants: 21,755,528
- Options: 10,401,481
- Fully Diluted: 146,293,356

Management and Directors

Jim Engdahl - Chair of the Board, Director
Greg Hahn - Vice Chair of the Board, Director
Mike Stark - President & CEO, Director
Dr. Lex Lambeck - Senior VP of Exploration
John McVey - Director
Dong H. Shim - CFO and Corporate Secretary
Rose Athena - VP of Communications

Advisors

Yale Simpson
Darin Wagner
Philip C. Yee
Terry Salman
Brady Stiles

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