

Exploring High Grade Gold and Silver Targets in Arizona and Nevada

Fact Sheet

Philadelphia Flagship Project Overview

- 100% controlled by Arizona Gold & Silver
- Located in the Oatman Mining District (historic production: 2.5+ Moz gold)
- District-scale upside: only 1.5 km of the 3 km gold-silver corridor drilled, with additional untested targets at the Eastern and Northeastern hyperspectral anomalies
- Excellent infrastructure: paved access, water, electricity & 12-month drill season
- Alteration footprint comparable to AngloGold's Silicon-Merlin (13 Moz+)



PHILADELPHIA KEY DRILL HIGHLIGHTS

High-Grade, Wide Mineralized Zone

- **60.37 m @ 4.36 g/t Au** & 6.38 g/t Ag, incl. **4.33 m @ 19.37 g/t Au**
- **9.04 g/t Au** & 34.0 g/t Ag over **20.43 m**, within **5.61 g/t Au** & 29.2 g/t Ag over **38.72 m**
- 76.5 m @ 2.36 g/t Au & 16.24 g/t Ag, incl. multiple internal high-grade zones
- Additional high-grade hits:
 - **14.5 g/t Au** over **1.52 m**
 - **11.5 g/t Au** over **1.59 m**
 - **9.20 g/t Au** over **4.91 m**
 - **33.56 g/t Au** over **0.72 m**

Broad, Structurally Controlled System

- **38.72 m @ 5.61 g/t Au** (PC25-156)
- 76.5 m @ 2.36 g/t Au (PC25-157)

2025–2026 Expansion Success

Recent hole PC25-158 returned:

- **60.37 m @ 4.36 gpt Au** and 6.38 gpt Ag, including
- **4.33 m @ 19.37 gpt Au** and 19.36 gpt Ag
- Discovery of a thick, fault-controlled gold-silver system hosted by hydrothermal breccias and stockwork veining
- BLM approval received for 16 new drill pads within an approximately 200-acre expanded exploration area

TARGET SIZE POTENTIAL

The Perry Zone

- 1,500+ m strike (drilled) | Open along strike and down dip
- 40–80+ m thick mineralized zone (increasing width at depth)
- High-grade mineralization distributed throughout a broad breccia-hosted envelope

Conceptual Exploration Target

- **2.5–5+ Moz Au** + 5–30 Moz Ag
- **2.5–9.0 g/t Au** & 6–30 g/t Ag
- Potential for both underground and open-pit mining



Drill Pad 10: Testing the bulk tonnage target beneath Red Hills and the down-dip extension of the Perry Zone



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SILVERTON GOLD PROJECT — NEVADA

Carlin-Style Gold System

- 100% controlled, 1,860 acres in Nye County
- Carlin-type gold system with significant historical drilling
- High-grade antimony at surface: up to **7.95% Sb**
- Past work by Newcrest supports large-scale system potential
- Critical mineral exposure aligned with U.S. strategic supply chains



Stibnite: **7.95% Sb**

SYCAMORE CANYON GOLD-SILVER PROJECT — ARIZONA

Early-stage Epithermal Target

- Surface samples up to **31 g/t Au** and **553 g/t Ag**
- Silicified breccia body 600 m × 80 m, never drill tested
- Discovery-stage upside within a mining-friendly jurisdiction



Corporate Overview

Share Structure (June 2026)

- Shares Outstanding: 137,024,847
- Warrants: 32,996,925
- Options: 10,086,481
- Fully Diluted: 180,108,253

Management and Directors

Jim Engdahl - Chair of the Board, Director
 Greg Hahn - Vice Chair of the Board, Director
 Mike Stark - President & CEO, Director
 Dr. Lex Lambeck - Senior VP of Exploration
 John McVey - Director
 Dong H. Shim - CFO and Corporate Secretary
 Rose Athena - VP of Communications

Advisors

Yale Simpson
 Darin Wagner
 Philip C. Yee
 Terry Salman
 Brady Stiles

TSX - V: **AZS** | OTCQB: **AZASF**

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