

Exploring High Grade Gold and Silver Targets in Arizona and Nevada

Fact Sheet

Philadelphia Flagship Project Overview

- 100% controlled by Arizona Gold & Silver
- Located in the Oatman Mining District (historic production: 2.5+ Moz gold)
- District-scale upside: only 1.5 km of the 3 km gold-silver corridor drilled, with additional untested targets at the Eastern and Northeastern hyperspectral anomalies
- Excellent infrastructure: paved roads, water, electricity & year-round drilling, several targets
- Alteration footprint comparable to AngloGold's Silicon-Merlin (13 Moz+)



PHILADELPHIA KEY DRILL HIGHLIGHTS

High-Grade Mineralized Zone

- **19.37 g/t Au** over 4.33 m, within **6.28 g/t Au** over 24.21 m — PC25-158
- **9.04 g/t Au** over 20.43 m, within **5.61 g/t Au** over 38.72 m — PC25-156
- **14.50 g/t Au** over 1.52 m, within **4.24 g/t Au** over 22.26m — PC25-155
- **11.50 g/t Au** over 1.59 m — PC25-154

Broad, Structurally Controlled System

- **5.58 g/t Au** over 9.94 m, within **1.45 g/t Au** over 90.71 m — PC26-171B
- **4.10 g/t Au** over 21.79 m, within **1.69 g/t Au** over 73.46 m — PC26-169
- **2.66 g/t Au** over 15.24 m, within **1.12 g/t Au** over 66.81 m — PC26-167

Two Potential Development Pathways

Drilling is defining both **high-grade gold mineralization** and **broad, continuous mineralized zones**, supporting potential **underground high-grade** and **bulk-tonnage open-pit** development scenarios.

Drilling is ongoing to determine the scale, continuity and geometry of the system.

TARGET SIZE POTENTIAL

The Perry Zone

- ~400 m strike | Open along strike and down dip
- Widest Interval ~ 60m: Hole 158 **4.36 g/t Au** over 60.37m (increasing width at depth)
- High-grade mineralization distributed throughout a broad breccia-hosted envelope

Conceptual Exploration Target

- **2.5–5+ Moz Au** + 5–30 Moz Ag
- **2.5–9.0 g/t Au** & 6–30 g/t Ag



Drill Pad 10: Testing the bulk tonnage target beneath Red Hills and the down-dip extension of the Perry Zone

TSX-V: AZS | OTCQB: AZASF

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SILVERTON GOLD PROJECT — NEVADA

Carlin-Style Gold System

- 100% controlled, 1,860 acres in Nye County
- Carlin-type gold system with significant historical drilling
- High-grade antimony at surface: up to **7.95% Sb**
- Past work by Newcrest supports large-scale system potential
- Critical mineral exposure aligned with U.S. strategic supply chains



Stibnite: **7.95% Sb**

SYCAMORE CANYON GOLD-SILVER PROJECT — ARIZONA

Early-stage Epithermal Target

- Surface samples up to **31 g/t Au** and **553 g/t Ag**
- Silicified breccia body 600 m × 80 m, never drill tested
- Discovery-stage upside within a mining-friendly jurisdiction



Corporate Overview

Share Structure (September 2026)

- Shares Outstanding: 152,485,851
- Warrants: 32,627,028
- Options: 9,946,481
- Fully Diluted: 195,059,360

Management and Directors

Jim Engdahl - Chair of the Board, Director
 Greg Hahn - Vice Chair of the Board, Director
 Mike Stark - President & CEO, Director
 Dr. Lex Lambeck - Senior VP of Exploration
 John McVey - Director
 Yale Simpson - Director
 Dong H. Shim - CFO and Corporate Secretary
 Rose Athena - VP of Communications

Advisors

Darin Wagner
 Philip C. Yee
 Terry Salman
 Brady Stiles

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